

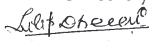
Dear Members,

Reliance Industrial Infrastructure Limited (RIIL) has reported its financial performance for the second quarter/ half year ended 30th September, 2015.

- During the half year ended 30th September, 2015:
  - Income from Product Transportation Services increased by 1% from ₹1229 lakh to ₹ 1240 lakh on Y-o-Y basis.
  - Income from Hiring Construction Machineries increased marginally from ₹1687 lakh as compared to ₹1682 lakh on Y-o-Y basis.
  - Income from other Support Services decreased by 3% from ₹1592 lakh to ₹1552 lakh on Y-o-Y basis.
  - Net Profit was ₹861 lakh as compared to ₹1103 lakh on Y-o-Y basis.
- RIIL continues to provide infrastructure support services namely transportation of petroleum products and water through pipelines, construction machinery on hire and other support services to Reliance Industries Group, with a substantial portion provided to Reliance Industries Limited.

I wish to convey to you and your family members compliments of the Festive Season and a Happy and Prosperous New Year.

With Best Wishes and Warm Regards,

Sincerely,  
  
**Dilip V. Dherai**  
Executive Director

Date : 12th October, 2015

**UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2015**

(₹ in Lakh, except per share data)

Sr. No.	Particulars	Quarter ended			Half Year ended		Year Ended 31/03/15 (Audited)
		30/09/15	30/06/15	30/09/14	30/09/15	30/09/14	
1	<b>Income from Operations</b>	2,148.53	2,330.05	2,379.53	4,478.58	4,503.60	9,009.33
2	<b>Expenses :</b>						
	a) Employee benefits expense	343.09	602.87	437.69	945.96	915.85	1,602.93
	b) Stores and Spares Consumed	5.71	22.60	42.28	28.31	62.37	99.85
	c) Operating expenses	470.73	500.11	518.95	970.84	844.98	1,868.59
	d) Rent	196.64	194.24	168.50	390.88	368.30	1,030.99
	e) Depreciation	316.37	284.51	279.44	600.88	555.95	1,133.00
	f) Other expenses	511.84	394.27	533.94	906.11	960.10	1,788.82
	<b>Total Expenses (Total a to f)</b>	1,844.38	1,998.60	1,980.80	3,842.98	3,707.55	7,524.18
3	<b>Profit from Operations before other income and finance costs (1 - 2)</b>	304.15	331.45	398.73	635.60	796.05	1,485.15
4	Other Income	270.71	324.12	215.61	594.83	420.96	984.79
5	<b>Profit from ordinary activities before finance costs (3 + 4)</b>	574.86	655.57	614.34	1,230.43	1,217.01	2,469.94
6	Finance Costs	-	-	-	-	-	-
7	<b>Profit from ordinary activities before tax (5 - 6)</b>	574.86	655.57	614.34	1,230.43	1,217.01	2,469.94
8	Tax Expense						
	a) Provision for Current Tax	217.02	160.39	122.96	377.41	224.99	466.42
	b) Provision for Deferred Tax	(59.13)	51.41	(51.28)	(7.72)	(110.96)	(203.67)
9	<b>Net Profit for the period (7 - 8)</b>	416.97	443.77	542.66	860.74	1,102.98	2,207.19
10	Paid-up Equity Share Capital Equity Shares of ₹ 10/- each	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00
11	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year						23,240.16
12	<b>Earnings per share (Face Value of ₹ 10/-)</b>						
	a) Basic	2.76	2.94	3.59	5.70	7.30	14.62
	b) Diluted	2.76	2.94	3.59	5.70	7.30	14.62
A	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public Shareholding :						
	a) Number of Shares (in lakh)	82.40	82.40	82.40	82.40	82.40	82.40
	b) Percentage of shareholding (%)	54.57%	54.57%	54.57%	54.57%	54.57%	54.57%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-Encumbered						
	- Number of Shares (in lakh)	68.60	68.60	68.60	68.60	68.60	68.60
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	45.43%	45.43%	45.43%	45.43%	45.43%	45.43%



Sr. No.	Particulars	3 months ended 30-09-2015
B	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	0
	Received during the quarter	80
	Disposed of during the quarter	80
	Remaining unresolved at the end of the quarter	0

**UNAUDITED STATEMENT OF ASSETS AND LIABILITIES**

(₹ in Lakh)

Sr. No.	Particulars	As at 30th September, 2015		As at 31st March, 2015 (Audited)	
<b>A</b>	<b>EQUITY AND LIABILITIES</b>				
1	<b>Shareholders' Funds</b>				
	(a) Share Capital	15 10.00		15 10.00	
	(b) Reserves and Surplus	257 80.78		249 20.44	
	<b>Sub-total - Shareholders' Funds</b>		272 90.78		264 30.44
2	<b>Non - Current Liabilities</b>				
	(a) Deferred Tax Liability (net)	26 66.94		26 74.66	
	<b>Sub-total - Non-Current Liabilities</b>		26 66.94		26 74.66
3	<b>Current Liabilities</b>				
	(a) Trade Payables	14 10.84		14 80.04	
	(b) Other Current Liabilities	9 08.54		7 58.52	
	(c) Short-Term Provisions	1 89.11		7 82.79	
	<b>Sub-total - Current Liabilities</b>		25 08.49		30 21.35
	<b>TOTAL - EQUITY AND LIABILITIES</b>		<b>324 66.21</b>		<b>321 26.45</b>
<b>B</b>	<b>ASSETS</b>				
1	<b>Non - Current Assets</b>				
	(a) Fixed Assets	113 31.00		114 52.68	
	(b) Non-Current Investments	94 41.45		91 95.43	
	(c) Long-Term Loans and Advances	5 69.46		11 57.55	
	<b>Sub-total - Non-Current Assets</b>		213 41.91		218 05.66
2	<b>Current Assets</b>				
	(a) Current Investments	72 65.00		67 60.00	
	(b) Inventories	1 85.48		1 11.51	
	(c) Trade Receivables	20 49.66		15 99.51	
	(d) Cash and Bank Balances	1 18.40		2 37.73	
	(e) Short-Term Loans and Advances	15 05.76		16 12.04	
	<b>Sub-total - Current Assets</b>		111 24.30		103 20.79
	<b>TOTAL - ASSETS</b>		<b>324 66.21</b>		<b>321 26.45</b>

**Notes :**

- Figures for the corresponding periods have been restated, wherever necessary, to make them comparable.
- The Company is mainly engaged in infrastructure activity. All activities of the Company revolve around this main activity of the Company. As such, there are no separate reportable segments as per Accounting Standard on Segment Reporting (AS - 17).
- The Audit Committee reviewed the above results. The Board of Directors at its Meeting held on 12th October, 2015, approved the above results and its release. The Statutory Auditors of the Company have carried out a Limited Review of the results for the quarter ended 30th September, 2015.

For Reliance Industrial Infrastructure Limited

Sd/-

**Dilip V. Dherai**

Executive Director

Dated : 12th October, 2015