

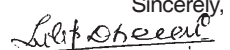
Dear Members,

Reliance Industrial Infrastructure Limited (RIIL) has reported its financial performance for the second quarter/ half year ended 30th September, 2017.

- During the half year ended 30th September, 2017:
 - ✦ RIIL achieved Total Revenue of ₹ 4,862 lakh as compared to ₹ 5,238 lakh in the corresponding period of 2016-17.
 - ✦ Income from Product Transportation Service increased from ₹ 1,269 lakh to ₹ 1,491 lakh on Y-o-Y basis.
 - ✦ Income from Hiring Construction Machineries decreased from ₹ 1,782 lakh to ₹ 1,313 lakh on Y-o-Y basis.
 - ✦ Income from Other Support Services increased from ₹ 1,589 lakh to ₹ 1,605 lakh on Y-o-Y basis.
 - ✦ Net Profit is ₹ 453 lakh as compared to ₹ 640 lakh in the corresponding period of 2016-17.
- RIIL continues to provide infrastructure support services namely transportation of petroleum products and water through pipelines, construction machinery on hire, and other support services to Reliance Industries Group, with a substantial portion provided to Reliance Industries Limited.

I wish to convey to you and your family members compliments of the Festive Season and a Happy and Prosperous New Year.

With Best Wishes and Warm Regards,

Sincerely,


Dilip V. Dherai
Executive Director

Date: 13th October, 2017

UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2017

(₹ in Lakh, except per share data)

Sr. No.	Particulars	Quarter ended			Half Year Ended		Year ended
		30-09-17	30-06-17	30-09-16	30-09-17	30-09-16	31-03-17 (Audited)
	INCOME						
	Revenue from operations						
1	Income from Services	1,985.60	2,423.70	2,327.49	4,409.30	4,639.75	9,320.86
2	Other Income	394.16	58.17	282.73	452.33	598.15	1,561.48
3	Total Income (1+2)	2,379.76	2,481.87	2,610.22	4,861.63	5,237.90	10,882.34
4	EXPENSES						
	a) Employee Benefits Expense	444.76	560.07	479.65	1,004.83	1,220.32	2,379.85
	b) Depreciation / Amortisation Expense	348.73	343.98	365.99	692.71	730.65	1,443.25
	c) Operating Expense	556.73	586.12	556.00	1,142.85	1,041.23	2,154.38
	d) Rent	248.26	247.96	251.50	496.22	471.37	932.77
	e) Other Expenses	369.78	468.22	502.68	838.00	908.61	1,947.43
	Total Expenses (Total a to e)	1,968.26	2,206.35	2,155.82	4,174.61	4,372.18	8,857.68
5	Profit Before Tax (3-4)	411.50	275.52	454.40	687.02	865.72	2,024.66
6	Tax Expenses						
	Current Tax	232.47	155.16	210.33	387.63	403.99	661.15
	Deferred Tax	(89.71)	(63.67)	(93.96)	(153.38)	(178.63)	(278.27)
7	Profit for the Year (5-6)	268.74	184.03	338.03	452.77	640.36	1,641.78
8	Other Comprehensive Income (Net of Tax)						
	a) Items that will not be reclassified to profit or loss						
	- Gain / (Loss) on Equity Instruments	309.74	86.01	194.39	395.75	68.09	473.71
	- Actuarial Gain/(Loss) of the Defined Benefit Plans	(14.86)	(14.86)	-	(29.72)	-	(61.02)
	- Income tax relating to items that will not be reclassified to profit or loss	5.14	5.14	-	10.28	-	21.12
	b) Items that will be reclassified to profit or loss						
	- Gain/(Loss) on financial instruments at fair value through Other Comprehensive Income	(104.08)	414.01	361.71	309.93	483.29	(197.01)
	- Income Tax relating to items that will be reclassified to profit or loss	24.01	(95.52)	(83.46)	(71.51)	(111.51)	45.45
9	Total Comprehensive Income for the year (7+8)	488.69	578.81	810.67	1,067.50	1,080.23	1,924.03
10	Paid-up Equity Share Capital						
	Equity Shares of ₹ 10/- each	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00
11	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year						29,774.82
12	Earnings per share (Not Annualised) (Face Value of ₹ 10/-)						
	Basic	1.78	1.22	2.24	3.00	4.24	10.87
	Diluted	1.78	1.22	2.24	3.00	4.24	10.87

Unaudited Balance Sheet as at 30th September 2017

(₹ in Lakh)

	As at 30-09-2017	As at 31-03-2017 (Audited)
ASSETS		
Non-current Assets		
Property, plant and equipment	5,662.50	5,880.10
Capital Work-in-Progress	519.79	518.81
Intangible assets	3,839.18	4,275.33
Financial Assets		
Investments	22,035.32	20,183.15
Other Non Current Assets	225.00	235.00
Total Non-current assets	32,281.79	31,092.39
Current Assets		
Inventories	190.73	187.14
Financial Assets		
Investments	960.19	1,208.97
Trade Receivables	1,878.33	1,926.79
Cash and cash equivalents	114.85	323.58
Current Tax Assets (Net)	209.05	341.10
Other Current Assets	236.93	400.66
Total Current assets	3,590.08	4,388.24
Total Assets	35,871.87	35,480.63
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	1,510.00	1,510.00
Other Equity	30,206.24	29,774.82
Total Equity	31,716.24	31,284.82
Liabilities		
Non-current liabilities		
Deferred tax liability (Net)	2,053.72	2,135.59
Total non-current liabilities	2,053.72	2,135.59
Current Liabilities		
Financial Liabilities		
Trade Payable	1,476.96	1,466.81
Other Financial Liabilities	421.85	442.61
Provisions	203.10	150.80
Total Current Liabilities	2,101.91	2,060.22
Total Equity and Liabilities	35,871.87	35,480.63

Notes:

- The figures for the corresponding previous periods have been restated/regrouped wherever necessary, to make them comparable.
- The Company is mainly engaged in infrastructure business and as such there are no separate reportable segments as per Indian Accounting Standard "Operating Segment" (Ind AS - 108).
- The Audit Committee reviewed the above results. The Board of Directors at its Meeting held on 12th October, 2017, approved the above results and its release. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results.

For Reliance Industrial Infrastructure Limited

Sd/-

Dilip V. Dherai
Executive Director

Date: 13th October, 2017