THURSDAY, APRIL 21, 2022

Place: Delhi

Date: April 20, 2022



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GULSHAN POLYOLS LIMITED Regd. Off.: 9" K.M. Jansath Road, Muzaffarnagar - 251 001 (UP) Corporate Off.: G-81, Preet Vihar, Delhi - 110092

Tel: 011-49999200, Fax: 011-49999202 CIN: L24231UP2000PLC034918 Website: www.gulshanindia.com, E-mail: cs@gulshanindia.com

NOTICE OF LOSS OF SHARE CERTIFICATES Notice is hereby given that the following equity share certificates of Gulshan Polyols Limited have been reported lost or misplaced and the holders/claimants thereof have applied for issue

S. No.	Name of the Shareholders	Folio No.	Certificate No.	Distinctive No.		No. of Equity
				From	To	Shares
1	Dharmistha K Tralsawala	3224	952	602001	602500	500
2	Kiritkumar P Tralsawala	9956	3372	1582896	1582975	80

such claim(s) in writing with the Registrar and Share Transfer Agent, Alankit Assignments Limited, 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi 110055, Tel: +91-11-42541234/1955, Email ID: ramap@alankit.com, within 10 days of publication of this notice, after which no claim shall be entertained and Registrar and Share Transfer Agent shall proceed to issue 'Letter of Confirmation' as per SEBI Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/ CIR/2022/8 dated January 25, 2022.

> For and on Behalf of Gulshan Polyols Limited

Company Secretary **FORM A**

PUBLIC ANNOUNCEMENT (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

	MADHUCON INFRA LIMITED RELEVANT PARTICULARS				
1.	Name of corporate debtor	Madhucon Infra Limited			
2.	Date of incorporation of corporate debtor	22/02/2006			
3.	Authority under which corporate debtor is incorporated / registered	RoC-Hyderabad			
4.	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U45200TG2006PLC049235			
5.	Address of the registered office and principal office (if any) of comparate debtor	Madhucon House, Plot No. 1129/A, Road No.36 Hitech City Road, Jubilee Hills Hyderabad – Telangana 500033			

Date of Order: 11/04/2022

Date of receipt of order: 19/04/2022

Interim Resolution Professional.

Interim Resolution Professional

Physical Address: Not Applicable as per the information

available with Interim Resolution Professional

Web link: www.ibbi.gov.in

Estimated date of closure of insolvency resolution process Name and registration number of Mr.Ritesh Mittal the insolvency professional acting IBBI/IPA-001/IP-P00888/2017-2018/11485 as interim resolution professional Address and e-mail of the interim Sanjay Kumar Kothari & Co, D.No: 205, resolution professional, as Doshi Chambers, Basheerbagh, Hyderabad-500029. registered with the Board mrriteshmittal@gmail.com Address and e-mail to be used for Sanjay Kumar Kothari & Co, D.No. 205. correspondence with the interim Doshi Chambers, Basheerbagh, Hyderabad-500029. madhuconinfracirp@gmail.com

6. Insolvency commencement date

in respect of corporate debtor

resolution professional Last date for submission of claims 03/05/2022 12. Classes of creditors, if any, under Not Applicable as per the information available with clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional 3. Names of Insolvency Professionals Not Applicable as per the information available with

identified to act as Authorised Representative of creditors in a class (Three names for each class) 14. (a) Relevant Forms and (b) Details of authorized

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the Madhucon Infra Limited on 11/04/2022. he creditors of the Madhucon Infra Limited, are hereby called upon to submit their clair with proof on or before 03/05/2022 to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed

against entry No.13 to act as authorised representative of the class in Form CA - Not Applicable as per the information available with Interim Resolution Professional. Submission of false or misleading proofs of claim shall attract penalties. Name and Signature of Interim Resolution Professional:

IBBI/IPA-001/IP-P00888/2017-2018/11485 Date: 20.04.2022 Place: Hyderabad



Read, Office: NKM International House, 5th Floor, 178 Backbay Reclamation, Behind LIC Yogakshema Building, Babubhai Chinai Road, Mumbai - 400 020 Phone: 022-4477 9053 • Fax: 022-4477 9052 E-mail: investor_relations@riil.in CIN: L60300MH1988PLC049019

Extract of Audited Consolidated Financial Results for the Year Ended March 31, 2022

Particulars	Year ended March 31, 2022	Year ended March 31, 2021
Total income from operations (net)	6,518.80	5,431.40
Net Profit from ordinary activities before tax	1,070.73	1,002.54
Net Profit from ordinary activities after tax	835.20	964.94
Total Comprehensive Income after tax	2,749.52	4,620.47
Paid up Equity Share Capital	1,510.00	1,510.00
Other Equity (reserves) excluding Revaluation reserves	41,982.14	39,685.62
Earnings Per Share (Face value of ₹ 10/- each) (for continuing operations)		
Basic	5.53	6.39
Diluted	5.53	6.39

The Audit Committee has reviewed the above results and the Board of Directors has approved the above results and its release at their respective meetings held on April 20, 2022. Additional Information on Audited Standalone Financial Results is as

follows: (₹ in Lal			
Particulars	Year ended March 31, 2022	Year ended March 31, 2021	
Total income from operations (net)	6,518.80	5,431.40	
Net Profit from ordinary activities before tax	991.26	807.69	
Net Profit from ordinary activities after tax	755.73	770.09	
Total Comprehensive Income after tax	2,670.05	4,425.62	

The above is an extract of the detailed format of the Audited Standalone and Consolidated Financial Results for the Year Ended March 31, 2022 filed with the Stock Exchanges under Regulation 33 of the Securities And Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Standalone and Consolidated Financial Results for the Year Ended March 31, 2022 are available on the Stock Exchange websites www.bseindia.com / www.nseindia.com) and Company's websit www.riil.in.

For Reliance Industrial Infrastructure Limited

Dilip V. Dherai Place: Mumbai Date: April 20, 2022 Executive Director www.riil.in

NOTICE

Unaudited Half Yearly Financial Results of the Scheme(s) of Axis Mutual Fund ("The Fund")

E-mail: shailesh3108@gmail.com

Investors and prospective investors may note that pursuant to Regulation 59 of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, a soft copy of the unaudited half-yearly financial results of the schemes of Axis Mutual Fund for the period ended March 31, 2022 has been uploaded on Axis Mutual Fund's website (www.axismf.com) in a user-friendly and downloadable format (Microsoft Excel spreadsheet).

Investors are requested to kindly take note of the above.

Place: Mumbai

Date: April 20, 2022

financialexp.epapr.in

No.: 09/2022-23

For Axis Asset Management Company Limited (CIN - U65991MH2009PLC189558) (Investment Manager to Axis Mutual Fund)

Chandresh Kumar Nigam Managing Director & Chief Executive Officer

Statutory Details: Axis Mutual Fund has been established as a Trust under the Indian Trusts Act, 1882, sponsored by Axis Bank Ltd. (liability restricted to ₹ 1 Lakh). Trustee: Axis Mutual Fund Trustee Limited Investment Manager: Axis Asset Management Company Limited (the AMC) Risk Factors: Axis Bank Ltd. is not liable or responsible for any loss or shortfall resulting from the operation of the schemes.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



Axis House, First Floor, C2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, India. TEL: (022) 4325-5161, FAX: (022) 4325-5199, EMAIL: customerservice@axismf.com, WEBSITE: www.axismf.com, ADDITIONAL CONTACT NUMBER: 8108622211



NOTICE

Notice is hereby given that the Board of Directors of IDFC AMC Trustee Company Limited (Trustee to IDFC Mutual Fund) has approved the declaration of the following dividend under the Income Distribution cum capital withdrawal option (IDCW option) of the Scheme(s)/ Plan(s), subject to availability of *distributable surplus, with the Record Date as Tuesday, April 26, 2022.

Scheme(s) Name	Plan(s)	Option(s)	Quantum of Dividend* (Rs. per Unit)	NAV (in Rs.) Per Unit as on April 19, 2022	
IDFC Fixed Term Plan - Series 167	Regular	Half Yearly IDCW	surplus at the time	10.4110	
IDFC Fixed Term Plan - Series 167	Regular	Quarterly IDCW	of maturity (i.e. on the Record Date) shall be distributed.	10.4663	

Face Value per unit is Rs. 10/-.

Declaration of Dividend:

- * TDS and other statutory levies (if any) shall be levied on the amount received by the investor. Considering the volatile nature of markets, Trustee reserves the right to restrict the quantum of dividend upto the per unit distributable surplus available on the Record Date in case of fall in market.
- # If in any case the Record Date falls on a non-business day, the immediately following business day shall be deemed to be the Record Date.

All investors whose names appear in the register of unit holders of the Scheme(s)/ Plan(s)/ Option(s) as on the close of the record date will be eligible to receive the dividend.

Pursuant to the payment of dividend, NAV of the Scheme(s)/Plan(s)/Option(s) will fall to the extent of payout and statutory levy (if any). Date: April 20, 2022

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

ANNOUNCEMENT TO THE SHAREHOLDERS OF MEWAT ZINC LIMITED

(CIN: L27204DL1991PLC046120) ("MZL" /TARGET COMPANY"/"TC")
Registered Office: 1/24, Bansi House, Asaf Ali Road, New Delhi, 110002 Phone No. +91-11-23234316 Email: mewatzinc@gmail.com Website: www.mewatzinc.com

Mr. Kiran Shamsundar Zanwar (Acquirer-2) and Mr. Mayur Shrikant Zanwar (Acquirer-3) in respect of Open Offer ("Offer" for the acquisition up to 10,14,770 Equity Shares of Rs. 10/-each representing 25.37% of the total equity and voting share capital of the Target Company, The Offer Opening Public Announcement pursuant to Detailed Public Statement ("DPS" and the Public Announcement ("PA") made by the Acquirers has appeared in Financial Express - English Daily (al editions); Jansatta - Hindi Daily (all editions) and Navshakti - Marathi Daily (Mumbai edition) on 07th April, 2022. Acquirers have completed the dispatch of the Physical Letter of Offer on 02nd April, 2022 of such shareholders whose email

addresses were not registered with Target Company pursuant to regulation 18(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") The Target Company 5,71,096 shares are in physical form as on Identified date. Various Letter of Offers are returning undelivered. Hence it is to be reiterated that copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI), www.sebi.gov.in and also on the website of Manager to the Offer, www.navigantcorp.com

Shareholders who have not received the Letter of Offer can tender the shares in accordance with procedure described in clause 8.14 on 22 of Letter of Offer, which is reproduced as below

Procedure for Tendering the Shares in case of Non-Receipt of the Letter of Offer: Persons who have acquired equity shares but whose names do not appear in the register of members of the Target Company on the Identified date, or those who have not received the letter of offer, may also participate in this Offer. A shareholder may participate in the Offer by approaching their broker and tender Equity shares in the Open Offer as per the procedure mentioned in this Letter of Offer or in the Form of Acceptance-cum-Acknowledgement. The Letter of Offer along with Form of Acceptance-cum Acknowledgement will be dispatched to all the eligible shareholders of the Target Company as on the Identified date. In case of non-receipt of the Letter of Offer, such eligible shareholders of the Target Company may download the same from the SEBI website(www.sebi.gov.in) or BSE website (www.bseindia.com) or Merchant Banker website (www.navigantcorp.com) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity shares of the Target Company. Alternatively in case of non-receipt of the Letter of Offer, shareholders holding shares may participate in the Offer by providing their application in plain paper in writing shares tendered and other relevant documents such as physical share certificates and Form SH-4 in case of shares being

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS MR. GOPAL ZANWAR, MR. KIRAN SHAMSUNDAR ZANWAR AND MR. MAYUR SHRIKANT ZANWAR

held in physical form. Such Shareholders have to ensure that their order is entered in the electronic platform to be made



NAVIGANT CORPORATE ADVISORS LIMITED 423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road,

Andheri East, Mumbai-400 059 Tel No. +91-22-4120 4837 / 4973 5078 Email Id:navigant@navigantcorp.com Website: www.navigantcorp.com SEBI Registration Number: INM000012243 Contact Person: Mr. Sarthak Vijlani Place: Mumbai Date: 20.04.2022

BAJAJ

Bajaj Finance Limited

Corporate Office,

Viman Nagar, Pune 411014 CIN: L65910MH1987PLC042961

Bajaj Finance Limited, invites offers

from all eligible Asset Reconstruction

Companies, Banks and other eligible

Financial Institutions for sale/

assignment of certain delinquent loan

accounts classified as "Non-

Performing Assets" (NPAs). The sale

shall be subject to applicable

regulations issued by Reserve Bank of

India. The sale shall be on Outright

Cash basis and on "As is Where is and

As is What is" & "without recourse"

basis. Eligible prospective investors

who would like to participate in the

competitive process are requested to

drop an email at

mosim.shaikh@bajajfinserv.in and

manoj.gangwal@aklivus.com for

"IMPORTANT"

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further details.

Date: April 21, 2022

FORM A

PUBLIC ANNOUNCEMENT Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016] FOR THE ATTENTION OF THE CREDITORS OF J.M.L. MARKETINGS PRIVATE LIMITED

available by the BSE before the closure of the Offer.

	RELEVANT PARTICULARS					
1.	Name of corporate debtor	J.M.L. Marketings Private Limited				
2	Date of incorporation of corporate debtor	22 April 2002				
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Kanpur under Companies Act, 1956				
4.	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U15490UP2002PTC026613				
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office at: C-13, U.P.S.I.D.C., Industrial Area, Naini, Allahabad, Uttar Pradesh- 211010				
6.	Insolvency commencement date in respect of corporate debtor	18 April 2022 (order published on 19 April 2022)				
7.	Estimated date of closure of insolvency resolution process	15 October 2022				
8.	Name and registration number of the insolvency professional acting as interim resolution professional	Mr. Shailesh Verma IBBI Registration No. [IPA-002/IP-N00070/2017- 18/10148]				
9.	Address and e-mail of the interim resolution professional, as registered with the Board	E1004, Vijaya Apartments, Mall Road, Ahinsa Khand 2, Near Shanti Gopal Hospital, Indirapuram, Ghaziabad, Uttar Pradesh-201014 E-mail: shailesh3108@gmail.com				
10.	Address and e-mail to be used for correspondence with the interim resolution professional	Deloitte India Insolvency Professionals LLP, 7th Floor, Building 10, Tower-B, DLF Cyber City Phase-II, Gurugram, Haryana-122002 Email: inimlip@deloitte.com; shaiverma@deloitte.com;				
11.	Last date for submission of claims	2 rd May 2022				
12.	Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	No class of creditors has been ascertained by the IRP as on date				
13.	Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable (As on date)				
14.	(a) Relevant Forms and	(a) The relevant forms can be downloaded at				

(b) Not Applicable Notice is hereby given that the Hon'ble National Company Law Tribunal, Allahabad Bench has ordered the commencement of corporate insolvency resolution process of

(b) Details of authorized representatives

J.M.L. Marketings Private Limited on 18 April 2022, for which order was published on the NCLT website on 19 April 2022. The creditors of J.M.L. Marketings Private Limited are hereby called upon to submit their claims with proof on or before 2 May 2022 to the interim resolution professional at the address mentioned

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. Submission of false or misleading proofs of claim shall attract penalties.

Dated: 21 April 2022 Sd/-Place : Ghaziabad, Uttar Pradesh Shailesh Verma Interim Resolution Professional of J.M.L. Marketings Private Limited,

(under Corporate insolvency Resolution Process) Registration no. IBBI.IPA-002/IP-N00070/2017-18/10148 Registered Address: Communication Address: Deloitte India Insolvency Professionals LLP, E-1004, Vijaya Apartments, Mall Road, Ahinsa Khand 2, Near Shanti Gopal Hospital, Indirapuram, Ghaziabad, Uttar Pradesh, 201014

7th Floor, Building 10, Tower-B, DLF Cyber City, Phase-II, Gurugram, Haryana-122002 Email: injmlip@deloitte.com: shaiverma@deloitte.com

https://ibbi.gov.in/home/downloads

acting on an advertisement in any manner whatsoever.

detailed analysis. ♦ The Indian EXPRESS Date: Wednesday, April 20, 2022

Primary Dealership Limited

ICICI Centre, H. T. Parekh Marg, Churchgate, Mumbai-400 020 CIN: U72900MH1993PLC131900, GST:: 27AAACI0995H1ZG

> AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2022

	1/4	22.07	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		(7 in million
Sr.	Particulars	Three mont	hs ended	Year ended	
No.		March 31, 2022	March 31, 2021	March 31, 2022	March 31, 2021
		(Audited)	(Audited)	(Audited)	(Audited)
1	Total Income from Operations	2,015.9	1,909.0	10,480.3	13,853.2
2	Net Profit/(Loss) for the period (before tax, exceptional and/or extraordinary items)	558.6	884.4	4,424.8	7,606.6
3	Net Profit/(Loss) for the period before tax (after exceptional and/or extraordinary items)	558.6	884.4	4,424.8	7,606.6
4	Net Profit/(Loss) for the period after tax (after exceptional and/or extraordinary items)	411.1	654.2	3,287.1	5,681.2
5	Total Comprehensive Income for the period (comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	420.7	663.8	3,297.3	5,703.7
6	Paid-up equity share capital (face value ₹ 100,000/- each)	1,563.4	1,563.4	1,563.4	1,563.4
7	Reserves (excluding revaluation reserves)	14,334.2	12,845.1	14,334.2	12,845.1
8	Net worth	15,897.6	14,408.5	15,897.6	14,408.5
9	Paid up debt capital/outstanding debt	1,59,586.5	1,66,595.9	1,59,586.5	1,66,595.9
10	Debt equity ratio	10.0	11.6	10.0	11.6
11	Earnings per share(in ₹) Basic and diluted EPS*	26,295.3	41,844.7	2,10,253.3	3,63,387.5
12	Capital redemption reserve	466.6	466.6	466.6	466.6

EPS is not annualised for interim period

Mumbai, April 19, 2022

- The above financial results have been approved by the Board of Directors at its meeting held on April 19, 2022.
- The Auditors' Report on the financial statements of the company for the Year ended March 31, 2022 is unqualified.
- The financial statements have been prepared as per the format prescribed in Division III of Schedule III of the Companies Act, 2013 vide Ministry of Corporate Affairs' notification dated October 11, 2018.
- The above financial results have been prepared in accordance with the recognition and measurement principles of IND AS prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued there under and other accounting principles generally accepted in India.
- There is no separate reportable segment for the Company as per IND AS 108 'Operating Segments'
- There have been no deviations, in the use of proceeds of issue of debt securities from the objects stated in the offer document. The Board of Directors at its meeting held on April 20, 2021 had recommended final dividend amounting to ₹ 1,203.8 million (₹ 77,000/- per equity share).
- for the year ended March 31, 2021. The same was approved by the shareholders in the annual general meeting held on June 29, 2021. This dividend has
- The Board of Directors at its meeting held on October 12, 2021 had approved first interim dividend on equity shares amounting to ₹ 609.7 million (₹ 39,000/- per equity share) for the six months ended September 30, 2021 (three interim dividends on equity shares aggregating to ₹ 2,204.4 million were paid during the year ended March 31,2021). This dividend was paid on October 14, 2021. The Board of Directors at its meeting held on April 19, 2022 have proposed final dividend on equity shares amounting to ₹ 1,360.2 million (₹ 87,000/- per
- equity share) for the year ended March 31, 2022 (₹ 1,203.8 million (₹ 77,000/- per equity share for year ended March 31, 2021)). Payment of this final dividend is subject to the approval of the shareholders in the annual general meeting of the Company. 0 The above is an extract of the detailed format of financial results for the year ended March 31, 2022 filed with the Stock Exchange under Regulation 52 of
- the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of these financial results is available on the website of the Stock Exchange (www.bseindia.com).

For and on behalf of the Board of Directors

Shailendra Jhingan

Managing Director & CEO

PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

10 SYSTEM LIMITED ("IOS" OR "TARGET COMPANY")

(CIN: L65921UP1987PLC008764)

Registered Office: Upper Basement, Smart Bharat Mall Plot No. I-2, Sector - 25A, Gautam Buddha Nagar, Noida - 201 301, Uttar Pradesh, India; Tel No.: 0120-2542717 / 3355131; E-mail: iosystemltd@gmail.com; Website: www.iosystem.in; This Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement ("Advertisement") is being issued by Shreni

Shares Private Limited ("Manager to the Offer"), for and on behalf of Jolly Mayank Suresh ("Acquirer 1"), Irfan A Qureshi ("Acquirer 2") and Nisha Securities Limited ("Acquirer 3") (hereinafter collectively referred to as "Acquirers") pursuant to Regulation 18 (7) of the Securities Exchange Board Of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. as amended ("SEBI (SAST) Regulations"), in respect of the Open Offer to acquire up to 42,25,000 (Forty-Two Lakhs Twenty-Five Thousand) fully paid-up equity shares of Rs.10.00/- each ("Equity Shares") representing 25.00% of the voting share capital of target company, at a price of Re. 1.00/- (Rupee One Only) per Equity Share ("Offer Price") payable in cash ("Offer" or "Open

This Advertisement is to be read in conjunction with the (a) Public Announcement dated Monday, January 31, 2022 ("PA"); (b) Detailed Public Statement dated Friday, February 04, 2022, which was published on Friday, 04, 2022, in Financial Express (English Daily) (All India Edition), Jansatta (Hindi daily) (All India Edition), Naya India (Hindi Daily) (Noida Edition) and Mumbai Lakshadweep (Marathi daily) (Mumbai Edition) ("DPS"); (c) Draft Letter of Offer dated Wednesday, February 09, 2022 ("DLoO") (d) Letter of Offer along with Form of Acceptance cum Acknowledgement dated Wednesday, April 06, 2022 ("Letter of Offer").

- Offer Price: The Offer Price of Re.1.00/- (Rupees One Only) payable in cash. There has been no revision in the Offer Price. Recommendations of the Committee of Independent Directors: The Committee of Independent Directors of the Target Company ("IDC") has opined that the Offer Price of Re.1.00/- (Rupee One Only) is fair and reasonable in accordance with
- the same newspapers in which the DPS was published, as mentioned above. This Open Offer is not a competing offer. On Tuesday, April 12, 2022, the Letter of Offer has been dispatched to 4,488 Shareholders of the Target Company whose names appear as on the Identified Date i.e., Wednesday, April 06, 2022, through electronic mode to the Shareholders whose

SEBI (SAST) Regulations. Further, the IDC has published its recommendation on published on Wednesday, April 20, 2022, in

- e-mail addresses have been registered with Depositories and through registered post and speed post to the Shareholders whose e-mail addresses have not been registered with Depositories. Please note that a copy of Letter of Offer along with other Offer Documents are also available on the websites of SEBI at
- www.sebi.gov.in, BSE at www.bseindia.com, and Manager to the Offer at www.shreni.in. Public Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer"
- beginning on page 19 of the Letter of Offer in relation to the procedure for tendering their Equity Shares in the Open Offer. Instruction for Public Shareholders a) In case the Equity Shares are held in physical form
- Public Shareholders holding Equity Shares in physical form may participate in this Open Offer through their Selling Broker
- by providing relevant information and documents as mentioned in Paragraph 7.9 of the Letter of Offer along with Form SH-4. b) In case the Equity Shares are held in demat form
- Public Shareholders holding Equity Shares in demat form may participate in this Open Offer by approaching their Selling
- Broker and tender their Equity Shares in Open Offer as per the procedure as mentioned in Paragraph 7.10 of the Letter of Offer along with other details All the observations received from SEBI vide letter bearing reference number 'SEBI/HO/CFD/DCR2/P/OW/2022/13537/1' dated Monday, April 04, 2021, duly in terms of Regulation 16 (4) of the SEBI (SAST) Regulations upon submission of Draft
- Letter of Offer are duly incorporated in the Letter of Offer. There are no other material updates in relation to this Open Offer since the date of PA, save as otherwise disclosed in the DPS, and the Letter of Offer, except for that Jolly Mayank Suresh, Irfan A Qureshi and Mitesh Surendrasinh Rajput has been appointed as Additional Director of the Target Company w.e.f April 20, 2022.
- As on the date of this Advertisement and in the best of knowledge of the Acquirers, there are no statutory approvals required to be implemented by them to complete this Open Offer.
- 10. Schedule of Activities

Schedule of Activities Original Schedule Revised Schedule Date Date January 31, 2022. January 31, 2022 Date of the PA Monday Monday Last Date for Publication of Detailed Public Statement in newspapers February 07, 2022 February 04, 2022 Friday Monday Last date of filing of the Draft Letter of Offer with the SEBI February 14, 2022 Monday February 09, 2022 Wednesday Last date of Public Announcement for Competing Offer February 28, 2022 Monday February 25, 2022 Friday Last Date for receiving comments from SEBI on the Draft Letter of Offer (In the event SEBI has not sort clarification or additional information from the Manager to the Offer) March 08, 2022 April 04, 2022 Monday Tuesday Identified Date* March 10, 2022 Thursday April 06, 2022 Wednesday Last Date by which Letter of Offer will be dispatched to the public shareholders whose name appears on March 17, 2022 Thursday April 13, 2022 Wednesday the register of members on the Identified Date Last Date by which committee of the Independent Directors of the Target Company shall give its recommendation to the Public Shareholders of the Target Company for this Offer March 23, 2022 Wednesday April 20, 2022 Wednesday Last date for revising the Offer Price / Offer Size March 24, 2022 Thursday April 21, 2022 Thursday Offer Opening Public Announcement March 24, 2022 Thursday April 21, 2022 Thursday Date of commencement of tendering period March 25, 2022 April 22, 2022 (Open Date) Friday Friday Date of closing of tendering period (Close Date) April 07, 2022 Thursday May 06, 2022 Friday Date by which all requirements including payment of consideration would be completed Monday May 23, 2022 April 25, 2022

Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of requisite approvals from various statutory/ regulatory authorities and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

#There has been no competing offer.

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All Public Shareholders (registered or unregistered) of equity shares of the Target Company (except the Acquirers and the Seller) are eligible to participate in the Offer any time before the Closure of the Offer.

- . The copies of the inspection documents as specified under paragraph 13 of Letter of Offer will be available for inspection at the Registered office of the Manager to the Offer, Shreni Shares Private Limited, Office No. 102, 1st Floor Sea Lord CHSL, 1/A1/B, Ram Nagar, Borivali West, Mumbai - 400 092, Maharashtra, India on any working day between 9.00 a.m. and 7.00 p.m. during the period the Offer is open and through online mode via email to shrenishares@gmail.com from Friday, April 22, 2022, to Friday, May 06, 2022. indianexpress.com
 - 2. The Acquirers accept full responsibility for the information contained in this Advertisement and for the fulfillment of their obligations laid down in the SEBI (SAST) Regulations. A copy of this Advertisement shall also be available on website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com and Manager to the Offer at www.shreni.in.
 - 13. The capitalized terms used in this Advertisement shall have the meaning assigned to them in the Letter of Offer, unless otherwise specified.

Issued by the Manager to the Offer on behalf of the Acquirers: MANAGER TO THE OFFER:

SHRENI SHARES PVT. LTD

SHRENI SHARES PRIVATE LIMITED Office No. 102, 1st Floor Sea Lord CHSL, 1/A, 1/B, Ram Nagar, Borivali West, Mumbai - 400 092, Maharashtra, India.

Tel No: +91-22-2808 8456/ +91 90077 87628 Website: www.shreni.in Email Id: shrenishares@gmail.com / mb10@shreni.in Contact Person: Kritika Rupda/ Krunal Pipalia

SEBI Registration No: INM000012759

On behalf of the Acquirers

Jolly Mayank Suresh

Place: Mumbai