

Dear Members,

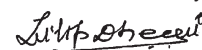
Reliance Industrial Infrastructure Limited (RIIL) has reported its financial performance for the quarter/ half year ended 30th September, 2018.

- During the half year ended 30th September, 2018:
  - ♦ RIIL achieved Total Revenue of ₹ 5,012 Lakh as compared to ₹ 4,862 Lakh in the corresponding period of FY 2017-18.
  - ♦ Income from Product Transportation Service increased from ₹ 1,491 Lakh to ₹ 1,545 Lakh on Y-o-Y basis.
  - ♦ Income from Hiring Construction Machineries decreased from ₹ 1,313 Lakh to ₹ 1,047 Lakh on Y-o-Y basis.
  - ♦ Income from Other Support Services increased from ₹ 1,605 Lakh to ₹ 1,656 Lakh on Y-o-Y basis.
  - ♦ Net Profit was ₹ 402 Lakh as compared to ₹ 453 Lakh in the corresponding period of FY 2017-18.
- RIIL continues to provide infrastructure support services namely transportation of petroleum products and water through pipelines, construction machinery on hire, and other support services to Reliance Industries Group, with a substantial portion provided to Reliance Industries Limited.

I wish to convey to you and your family members compliments of the Festive Season and a Happy and Prosperous New Year.

With Best Wishes and Warm Regards,

Sincerely,



**Dilip V. Dherai**  
Executive Director

Date: 15th October, 2018

**STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2018**

(₹ in Lakh, except per share data)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2018	30-06-2018	30-09-2017	30-09-2018	30-09-2017	31-03-2018 (Audited)
	<b>INCOME</b>						
1	Revenue from operations						
	Income from Services	2,128.27	2,120.39	1,985.60	4,248.66	4,409.30	8,887.07
2	Other Income	389.45	373.19	394.16	762.64	452.33	1,267.49
3	<b>Total Income (1+2)</b>	<b>2,517.72</b>	<b>2,493.58</b>	<b>2,379.76</b>	<b>5,011.30</b>	<b>4,861.63</b>	<b>10,154.56</b>
4	<b>EXPENSES</b>						
	a) Employee Benefits Expense	578.83	582.10	444.76	1,160.93	1,004.83	2,274.28
	b) Depreciation / Amortisation Expense	355.97	350.45	348.73	706.42	692.71	1,390.72
	c) Operating Expense	564.08	572.34	556.73	1,136.42	1,142.85	2,170.47
	d) Rent	251.71	251.70	248.26	503.41	496.22	1,054.68
	e) Other Expenses	445.31	438.01	369.78	883.32	838.00	1,750.94
	<b>Total Expenses (Total a to e)</b>	<b>2,195.90</b>	<b>2,194.60</b>	<b>1,968.26</b>	<b>4,390.50</b>	<b>4,174.61</b>	<b>8,641.09</b>
5	<b>Profit Before Tax (3-4)</b>	<b>321.82</b>	<b>298.98</b>	<b>411.50</b>	<b>620.80</b>	<b>687.02</b>	<b>1,513.47</b>
6	<b>Tax Expenses</b>						
	Current Tax	208.39	171.68	232.47	380.07	387.63	784.51
	Deferred Tax	(96.68)	(64.65)	(89.71)	(161.33)	(153.38)	(245.12)
7	<b>Profit for the Year (5-6)</b>	<b>210.11</b>	<b>191.95</b>	<b>268.74</b>	<b>402.06</b>	<b>452.77</b>	<b>974.08</b>
8	<b>Other Comprehensive Income (Net of Tax)</b>						
	i) Items that will not be reclassified to Profit or Loss	962.85	325.83	294.88	1,288.68	366.03	749.28
	ii) Income tax relating to items that will not be reclassified to Profit or Loss	(117.00)	(9.52)	5.14	(126.52)	10.28	(3.89)
	iii) Items that will be reclassified to Profit or Loss	(145.95)	(329.56)	(104.08)	(475.51)	309.93	(27.65)
	iv) Income Tax relating to items that will be reclassified to Profit or Loss	34.00	76.77	24.01	110.77	(71.51)	6.20
9	<b>Total Comprehensive Income for the year (7+8)</b>	<b>944.01</b>	<b>255.47</b>	<b>488.69</b>	<b>1,199.48</b>	<b>1,067.50</b>	<b>1,698.02</b>
10	Paid-up Equity Share Capital						
	Equity Shares of ₹ 10/- each	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00
11	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year						30,836.74
12	<b>Earnings per share (Not Annualised) (Face Value of ₹ 10/- each)</b>						
	Basic	1.39	1.27	1.78	2.66	3.00	6.45
	Diluted	1.39	1.27	1.78	2.66	3.00	6.45

## UNAUDITED STANDALONE BALANCE SHEET AS AT 30TH SEPTEMBER 2018

(₹ in Lakh)

	As at 30-09-2018	As at 31-03-2018
<b>ASSETS</b>		
<b>Non-current Assets</b>		
Property, Plant and Equipment	5,181.45	5,380.56
Capital Work-in-Progress	487.61	592.75
Intangible assets	3,122.85	3,505.13
Financial Assets		
Investments	23,054.31	22,263.89
Other Non-Current Assets	225.00	225.00
<b>Total Non-Current Assets</b>	<b>32,071.22</b>	<b>31,967.33</b>
<b>Current Assets</b>		
Inventories	208.32	177.26
Financial Assets		
Investments	1,085.50	880.96
Trade Receivables	2,271.39	1,850.25
Cash and Cash Equivalents	177.73	199.42
Other Financial Assets	394.14	774.59
Current Tax Assets (Net)	322.71	311.41
Other Current Assets	117.37	585.14
<b>Total Current assets</b>	<b>4,577.16</b>	<b>4,779.03</b>
<b>Total Assets</b>	<b>36,648.38</b>	<b>36,746.36</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity Share Capital	1,510.00	1,510.00
Other Equity	31,399.11	30,836.74
<b>Total Equity</b>	<b>32,909.11</b>	<b>32,346.74</b>
<b>Liabilities</b>		
<b>Non-Current Liabilities</b>		
Deferred Tax Liabilities (Net)	1,730.73	1,884.27
<b>Total Non-Current Liabilities</b>	<b>1,730.73</b>	<b>1,884.27</b>
<b>Current Liabilities</b>		
Financial Liabilities		
Trade Payable	1,552.37	1,864.78
Other Financial Liabilities	113.60	118.35
Other Current Liabilities	191.89	373.15
Provisions	150.68	159.07
<b>Total Current Liabilities</b>	<b>2,008.54</b>	<b>2,515.35</b>
<b>Total Equity and Liabilities</b>	<b>36,648.38</b>	<b>36,746.36</b>

**Notes:**

- The figures for the corresponding previous periods have been restated/ regrouped wherever necessary to make them comparable.
- The Company is mainly engaged in Infrastructure business and as such there are no separate reportable segments as per Indian Accounting Standard "Operating Segment" (Ind AS- 108).
- The Audit Committee reviewed the above results.
- The Board of Directors at its Meeting held on 15th October, 2018, approved the above results and its release. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid Results.

For Reliance Industrial Infrastructure Limited

Sd/-

Dilip V. Dherai

Executive Director

Date: 15th October, 2018