

October 26, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Scrip Code - 523445

Trading Symbol – RIIL

Dear Sir(s) / Madam,

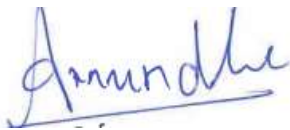
Sub: Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2023 – Media Release

In continuation of our letter of even date on the above subject, we send herewith a copy of the Media Release being issued by the Company, in this regard.

The approved Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2023 and the Media Release in this connection will also be available on the Company's website: www.riil.in

Thanking you,

Yours faithfully,
For **Reliance Industrial Infrastructure Limited**



Amitkumar Mundhe
Company Secretary and Compliance Officer

Encl: As above

Media Release

Reliance Industrial Infrastructure Limited (“the Company”) today reported its financial performance for the quarter ended September 30, 2023.

Highlights of the unaudited financial results as compared to the previous periods are as under:

CONSOLIDATED FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

Particulars	Q2 FY 2023-24	Q1 FY 2023-24	Q2 FY 2022-23	% Change w.r.t Q1 FY 2023-24	% Change w.r.t Q2 FY 2022-23	H1 FY 2023-24	H1 FY 2022-23	% Change wrt H1 FY 2022-23	FY 2022-23 (Audited)
Total Income*	2,084.72	2,062.66	2,120.10	1%	(2%)	4,147.38	3,952.60	5%	8,093.57
Income from Services	1,436.17	1,426.55	1,661.80	1%	(14%)	2,862.72	3,314.16	(14%)	6,804.80
PBDIT	586.84	473.80	466.85	24%	26%	1,060.64	831.12	28%	1,771.23
Share of Profit of Associate	70.10	66.81	39.19	5%	79%	136.91	67.72	102%	198.86
Profit Before Tax	522.78	390.77	317.82	34%	64%	913.55	503.40	81%	1,182.54
Net Profit (including exceptional items (Net))	317.66	281.71	226.35	13%	40%	599.37	366.94	63%	1,756.90
Other Comprehensive Income#	46.67	707.84	(713.71)	(93%)	107%	754.51	(896.88)	184%	(1,679.00)
Total Comprehensive Income	364.33	989.55	(487.36)	(63%)	175%	1,353.88	(529.94)	355%	77.90
EPS (₹) - After Exceptional Items	2.10	1.87	1.50	12%	40%	3.97	2.43	63%	11.64
EPS (₹) - Before Exceptional Items	2.10	1.87	1.50	12%	40%	3.97	2.43	63%	6.39

*Total Income includes Other Income

#On account of mark to market valuation on Investment

QUARTER'S PERFORMANCE (CONSOLIDATED)

Total Income is ₹ 2,084.72 Lakh as compared to ₹ 2,120.10 Lakh on Y-o-Y basis.

- Income from Product Transportation Service, Other Support Services and Hiring Construction Machineries is ₹ 1,436.17 Lakh as compared to ₹ 1,661.80 Lakh of Q2 FY 2022-23. This is in line with the actual utilization of assets.
- Other Income increased to ₹ 648.55 Lakh from ₹ 458.30 Lakh.

Net Profit increased to ₹ 317.66 Lakh from ₹ 226.35 Lakh.

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STANDALONE FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

Particulars	Q2 FY 2023-24	Q1 FY 2023-24	Q2 FY 2022-23	% Change w.r.t Q1 FY 2023-24	% Change w.r.t Q2 FY 2022-23	H1 FY 2023-24	H1 FY 2022-23	% Change wrt H1 FY 2022-23	FY 2022-23 (Audited)
Total Income*	2,084.72	2,062.66	2,120.10	1%	(2%)	4,147.38	3,952.60	5%	8,093.57
Income from Services	1,436.17	1,426.55	1,661.80	1%	(14%)	2,862.72	3,314.16	(14%)	6,804.80
PBDIT	516.74	406.99	427.66	27%	21%	923.73	763.40	21%	1,572.37
Profit Before Tax	452.68	323.96	278.63	40%	62%	776.64	435.68	78%	983.68
Net Profit (including exceptional items (Net))	247.56	214.90	187.16	15%	32%	462.46	299.22	55%	1,558.04
Other Comprehensive Income#	46.67	707.84	(713.71)	(93%)	107%	754.51	(896.88)	184%	(1,679.00)
Total Comprehensive Income	294.23	922.74	(526.55)	(68%)	156%	1,216.97	(597.66)	304%	(120.96)
EPS (₹) - After Exceptional Items	1.64	1.42	1.24	15%	32%	3.06	1.98	55%	10.32
EPS (₹) - Before Exceptional Items	1.64	1.42	1.24	15%	32%	3.06	1.98	55%	5.07

*Total Income includes Other Income

#On account of mark to market valuation on Investment

QUARTER'S PERFORMANCE (STANDALONE)

Total Income is ₹ 2,084.72 Lakh as compared to ₹ 2,120.10 Lakh on Y-o-Y basis.

- Income from Product Transportation Service, Other Support Services and Hiring Construction Machineries is ₹ 1,436.17 Lakh as compared to ₹ 1,661.80 Lakh of Q2 FY 2022-23. This is in line with the actual utilization of assets.
- Other Income increased to ₹ 648.55 Lakh from ₹ 458.30 Lakh.

Net Profit increased to ₹ 247.56 Lakh from ₹ 187.16 Lakh.

The Company continues to provide infrastructure support services namely transportation of petroleum products and raw water through pipelines, construction machinery on hire and other support services to Reliance Industries Group, with a substantial portion provided to Reliance Industries Limited.

The Company presently does not have any expansion plans on the anvil.

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