

January 15, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Scrip Code - 523445

Trading Symbol – RIIL

Dear Sir(s) / Madam,

Sub: Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2023– Media Release

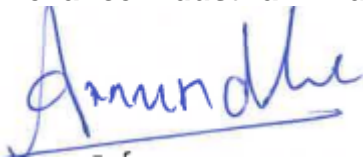
In continuation of our letter of even date on the above subject, we send herewith a copy of the Media Release being issued by the Company, in this regard.

The approved Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2023 and the Media Release in this connection will also be available on the Company's website: www.riil.in

Thanking you,

Yours faithfully,

For **Reliance Industrial Infrastructure Limited**



Amitkumar Mundhe

Company Secretary and Compliance Officer

Encl: As above

Media Release

Reliance Industrial Infrastructure Limited (“the Company”) today reported its financial performance for the quarter ended December 31, 2023.

Highlights of the unaudited financial results as compared to the previous periods are as under:

CONSOLIDATED FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

Particulars	Q3 FY 2023-24	Q2 FY 2023-24	Q3 FY 2022-23	% Change w.r.t Q2 FY 2023-24	% Change w.r.t Q3 FY 2022-23	9M FY 2023-24	9M FY 2022-23	% Change w.r.t 9M FY 2022-23	FY 2022-23 (Audited)
Total Income*	2,052.38	2,084.72	2,060.14	(2%)	(0%)	6,199.76	6,012.74	3%	8,093.57
Income from Services	1,494.64	1,436.17	1,727.55	4%	(13%)	4,357.36	5,041.71	(14%)	6,804.80
PBDIT	565.80	586.84	459.27	(4%)	23%	1,626.44	1,290.39	26%	1,771.23
Share of Profit of Associate	91.81	70.10	45.24	31%	103%	228.72	112.96	102%	198.86
Profit Before Tax	507.78	522.78	304.72	(3%)	67%	1,421.33	808.12	76%	1,182.54
Net Profit (including exceptional items (Net))	363.23	317.66	235.67	14%	54%	962.60	602.61	60%	1,756.90
Other Comprehensive Income#	778.98	46.67	673.40	1569%	16%	1,533.49	(223.48)	786%	(1,679.00)
Total Comprehensive Income	1,142.21	364.33	909.07	214%	26%	2,496.09	379.13	558%	77.90
EPS (₹) - After Exceptional Items	2.41	2.10	1.56	15%	54%	6.37	3.99	60%	11.64
EPS (₹) - Before Exceptional Items	2.41	2.10	1.56	15%	54%	6.37	3.99	60%	6.39

* Total Income includes Other Income

On account of mark to market valuation on Investment

QUARTER'S PERFORMANCE (CONSOLIDATED)

Total Income is ₹ 2,052.38 Lakh as compared to ₹ 2,060.14 Lakh on Y-o-Y basis.

- Income from Product Transportation Service, Other Support Services and Hiring Construction Machineries is ₹ 1,494.64 Lakh as compared to ₹ 1,727.55 Lakh of Q3 FY 2022-23. This is in line with the actual utilization of assets.
- Other Income increased to ₹ 557.74 Lakh from ₹ 332.59 Lakh.

Net Profit increased to ₹ 363.23 Lakh from ₹ 235.67 Lakh.

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STANDALONE FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

Particulars	Q3 FY 2023-24	Q2 FY 2023-24	Q3 FY 2022-23	% Change w.r.t Q2 FY 2023-24	% Change w.r.t Q3 FY 2022-23	9M FY 2023-24	9M FY 2022-23	% Change w.r.t 9M FY 2022-23	FY 2022-23 (Audited)
Total Income*	2,052.38	2,084.72	2,060.14	(2%)	(0%)	6,199.76	6,012.74	3%	8,093.57
Income from Services	1,494.64	1,436.17	1,727.55	4%	(13%)	4,357.36	5,041.71	(14%)	6,804.80
PBDIT	473.99	516.74	414.03	(8%)	14%	1,397.72	1,177.43	19%	1,572.37
Profit Before Tax	415.97	452.68	259.48	(8%)	60%	1,192.61	695.16	72%	983.68
Net Profit (including exceptional items (Net))	271.42	247.56	190.43	10%	43%	733.88	489.65	50%	1,558.04
Other Comprehensive Income [#]	778.98	46.67	673.40	1569%	16%	1,533.49	(223.48)	786%	(1,679.00)
Total Comprehensive Income	1,050.40	294.23	863.83	257%	22%	2,267.37	266.17	752%	(120.96)
EPS (₹) - After Exceptional Items	1.80	1.64	1.26	10%	43%	4.86	3.24	50%	10.32
EPS (₹) - Before Exceptional Items	1.80	1.64	1.26	10%	43%	4.86	3.24	50%	5.07

* Total Income includes Other Income

On account of mark to market valuation on Investment

QUARTER'S PERFORMANCE (STANDALONE)

Total Income is ₹ 2,052.38 Lakh as compared to ₹ 2,060.14 Lakh on Y-o-Y basis.

- Income from Product Transportation Service, Other Support Services and Hiring Construction Machineries is ₹ 1,494.64 Lakh as compared to ₹ 1,727.55 Lakh of Q3 FY 2022-23. This is in line with the actual utilization of assets.
- Other Income increased to ₹ 557.74 Lakh from ₹ 332.59 Lakh.

Net Profit increased to ₹ 271.42 Lakh from ₹ 190.43 Lakh.

The Company continues to provide infrastructure support services namely transportation of petroleum products and raw water through pipelines, construction machinery on hire and other support services to Reliance Industries Group, with a substantial portion provided to Reliance Industries Limited.

The Company presently does not have any expansion plans on the anvil.

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