



October 20, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code - 523445

Trading Symbol - RIIL

Dear Sirs,

Sub : Unaudited Standalone and Consolidated Financial Results for the quarter/half year ended September 30, 2021 – Media Release

In continuation of our letter of even date on the above subject, we send herewith a copy of the Media Release being issued by the Company, in this regard.

The approved Unaudited Standalone and Consolidated Financial Results for the quarter / half year ended September 30, 2021 and the Media Release in this connection will also be available on the Company's website: www.riil.in

Thanking you,

Yours faithfully,
For **Reliance Industrial Infrastructure Limited**

A handwritten signature in purple ink, appearing to read "S. Dholakia", with a horizontal line underneath.

Shailesh Dholakia
Company Secretary and Compliance Officer

Encl: As above

Media Release

Reliance Industrial Infrastructure Limited (“the Company”) today reported its financial performance for the quarter and half year ended September 30, 2021.

Highlights of the unaudited financial results as compared to the previous periods are as under:

CONSOLIDATED FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

Particulars	2Q FY 2021-22	1Q FY 2021-22	2Q FY 2020-21	% Change wrt 1Q FY 2021-22	% Change wrt 2Q FY 2020-21	H1 FY 2021-22	H1 FY 2020-21	% Change wrt H1 FY 2020-21	FY 2020-21 (Audited)
Total Income*	2,116.23	1,977.21	1,771.86	7.0%	19.4%	4,093.44	3,466.88	18.1%	7,009.04
Income from Services	1,674.13	1,565.91	1,362.82	6.9%	22.8%	3,240.04	2,656.89	21.9%	5,431.40
PBDIT	576.00	558.47	574.23	3.1%	0.3%	1,134.47	1,145.68	(1.0%)	2,304.15
Share of Profit of Associate	61.25	61.25	44.53	0.0%	37.5%	122.50	89.07	37.5%	194.85
Profit Before Tax	319.99	305.25	241.03	4.8%	32.8%	625.24	467.38	33.8%	1,002.54
Net Profit	255.39	240.14	219.20	6.4%	16.5%	495.53	424.58	16.7%	964.94
Other Comprehensive Income#	1,312.15	482.43	1,745.61	172.0%	(24.8%)	1,794.58	3,994.60	(55.1%)	3,655.53
Total Comprehensive Income	1,567.54	722.57	1,964.81	116.9%	(20.2%)	2,290.11	4,419.18	(48.2%)	4,620.47
EPS (₹)	1.69	1.59	1.45	6.3%	16.6%	3.28	2.81	16.7%	6.39

*Total Income includes Other Income

#On account of mark to market valuation on Investment

QUARTER'S PERFORMANCE (CONSOLIDATED)

- Total Income of ₹ 2,116.23 Lakh as compared to ₹ 1,771.86 Lakh on Y-o-Y basis.
 - Income from Product Transportation Service increased to ₹ 857.05 Lakh from ₹ 804.09 Lakh.
 - Income from Hiring Construction Machineries increased to ₹ 369.77 Lakh from ₹ 139.08 Lakh.
 - Income from Other Support Services increased to ₹ 447.31 Lakh from ₹ 419.65 Lakh.
 - Other Income increased to ₹ 442.10 Lakh from ₹ 409.04 Lakh.
- Net Profit increased to ₹ 255.39 Lakh from ₹ 219.20 Lakh.



STANDALONE FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

Particulars	2Q FY 2021-22	1Q FY 2021-22	2Q FY 2020-21	% Change wrt 1Q FY 2021-22	% Change wrt 2Q FY 2020-21	H1 FY 2021-22	H1 FY 2020-21	% Change wrt H1 FY 2020-21	FY 2020-21 (Audited)
Total Income*	2,116.23	1977.21	1,771.86	7.0%	19.4%	4,093.44	3,466.88	18.1%	7,009.04
Income from Services	1,674.13	1565.91	1,362.82	6.9%	22.8%	3,240.04	2,656.89	21.9%	5,431.40
PBDIT	514.75	497.22	529.70	3.5%	(2.8%)	1,011.97	1,056.61	(4.2%)	2,109.30
Profit Before Tax	258.74	244.00	196.50	6.0%	31.7%	502.74	378.31	32.9%	807.69
Net Profit	194.14	178.89	174.67	8.5%	11.1%	373.03	335.51	11.2%	770.09
Other Comprehensive Income#	1,312.15	482.43	1,745.61	172.0%	(24.8%)	1,794.58	3,994.60	(55.1%)	3,655.53
Total Comprehensive Income	1,506.29	661.32	1,920.28	127.8%	(21.6%)	2,167.61	4,330.11	(49.9%)	4,425.62
EPS (₹)	1.29	1.18	1.16	9.4%	11.2%	2.47	2.22	11.3%	5.10

*Total Income includes Other Income

#On account of mark to market valuation on Investment

QUARTER'S PERFORMANCE (STANDALONE)

- Total Income of ₹ 2,116.23 Lakh as compared to ₹ 1,771.86 Lakh on Y-o-Y basis.
 - Income from Product Transportation Service increased to ₹ 857.05 Lakh from ₹ 804.09 Lakh.
 - Income from Hiring Construction Machineries increased to ₹ 369.77 Lakh from ₹ 139.08 Lakh.
 - Income from Other Support Services increased to ₹ 447.31 Lakh from ₹ 419.65 Lakh.
 - Other Income increased to ₹ 442.10 Lakh from ₹ 409.04 Lakh.
- Net Profit increased to ₹ 194.14 Lakh from ₹ 174.67 Lakh.
- The Company has taken into account the impact of COVID-19 in preparation of the financial results, including but not limited to its assessment of liquidity and going concern assumption, recoverable values of its financial and non-financial assets, impact on revenues and on cost budgets. The Company has considered internal and certain external sources of information up to the date of approval of the standalone and consolidated financial results for the quarter / half year and expects to recover the carrying amount of its assets.





The Company continues to provide infrastructure support services namely transportation of petroleum products and raw water through pipelines, construction machinery on hire, and other support services to Reliance Industries Group, with a substantial portion provided to Reliance Industries Limited.

The Company presently does not have any expansion plans on the anvil.

