



14th January, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code - 523445

Trading Symbol - RIIL

Dear Sirs,

Sub : Unaudited Standalone and Consolidated Financial Results for the quarter/nine months ended 31st December, 2020 – Media Release

In continuation of our letter of even date on the above subject, we send herewith a copy of the Media Release being issued by the Company, in this regard.

The approved Unaudited Standalone and Consolidated Financial Results for the quarter/nine months ended 31st December, 2020 and the Media Release thereon will also be available on the Company's website: www.riil.in

Thanking you,

Yours faithfully,
For **Reliance Industrial Infrastructure Limited**

A handwritten signature in blue ink, appearing to read "Shailesh Dholakia", with a horizontal line underneath.

Shailesh Dholakia
Company Secretary and Compliance Officer

Encl: As above

Media Release

Reliance Industrial Infrastructure Limited (“the Company”) today reported its financial performance for the quarter / nine months ended 31st December, 2020.

Highlights of the unaudited financial results as compared to the previous periods are as under:

CONSOLIDATED FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

Particulars	3Q FY 2020-21	2Q FY 2020-21	3Q FY 2019-20	% Change wrt 2Q FY 2020-21	% Change wrt 3Q FY 2019-20	9M FY 2020-21	9M FY 2019-20	% Change wrt 9M FY 2019-20	FY 2019-20 (Audited)
Total Income*	1,653.84	1,771.86	2,442.21	(6.7%)	(32.3%)	5,120.72	7,240.76	(29.3%)	9,574.47
Income from Services	1,266.64	1,362.82	1,998.36	(7.1%)	(36.6%)	3,923.53	6,032.16	(35.0%)	7,979.64
PBDIT	535.63	529.70	580.41	1.1%	(7.7%)	1,592.24	1,779.41	(10.5%)	2,329.95
Share of Profit of Associate	44.53	44.53	38.16	0.0%	16.7%	133.60	114.47	16.7%	178.14
Profit Before Tax	257.81	241.03	268.23	7.0%	(3.9%)	725.19	834.90	(13.1%)	1,104.15
Net Profit	239.66	219.20	245.83	9.3%	(2.5%)	664.24	702.12	(5.4%)	970.84
Other Comprehensive Income#	(305.85)	1,745.61	901.82	(117.5%)	(133.9%)	3,688.75	979.94	276.4%	(465.13)
Total Comprehensive Income	(66.19)	1,964.81	1,147.65	(103.4%)	(105.8%)	4,352.99	1,682.06	158.8%	505.71
EPS (₹)	1.59	1.45	1.63	9.5%	(2.6%)	4.40	4.65	(5.4%)	6.43

*Total Income includes Other Income

#On account of mark to market valuation on Investment

QUARTER'S PERFORMANCE (CONSOLIDATED)

- Total Income of ₹ 1,653.84 Lakh as compared to ₹ 2,442.21 Lakh on Y-o-Y basis.
 - Income from Product Transportation Service decreased marginally from ₹ 793.08 Lakh to ₹ 792.41 Lakh.
 - Income from Hiring Construction Machineries decreased from ₹ 391.36 Lakh to ₹ 62.39 Lakh.
 - Income from Other Support Services decreased from ₹ 813.92 Lakh to ₹ 411.84 Lakh.
 - Other Income decreased from ₹ 443.85 Lakh to ₹ 387.20 Lakh.
- Net Profit decreased marginally from ₹ 245.83 Lakh to ₹ 239.66 Lakh.



STANDALONE FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

Particulars	3Q FY 2020-21	2Q FY 2020-21	3Q FY 2019-20	% Change wrt 2Q FY 2020-21	% Change wrt 3Q FY 2019-20	9M FY 2020-21	9M FY 2019-20	% Change wrt 9M FY 2019-20	FY 2019-20 (Audited)
Total Income*	1,653.84	1,771.86	2,442.21	(6.7%)	(32.3%)	5,120.72	7,240.76	(29.3%)	9,574.47
Income from Services	1,266.64	1,362.82	1,998.36	(7.1%)	(36.6%)	3,923.53	6,032.16	(35.0%)	7,979.64
PBDIT	535.63	529.70	580.41	1.1%	(7.7%)	1,592.24	1,779.41	(10.5%)	2,329.95
Profit Before Tax	213.28	196.50	230.07	8.5%	(7.3%)	591.59	720.43	(17.9%)	926.01
Net Profit	195.13	174.67	207.67	11.7%	(6.0%)	530.64	587.65	(9.7%)	792.70
Other Comprehensive Income#	(305.85)	1,745.61	901.82	(117.5%)	(133.9%)	3,688.75	979.94	276.4%	(465.13)
Total Comprehensive Income	(110.72)	1,920.28	1,109.49	(105.8%)	(110.0%)	4,219.39	1,567.59	169.2%	327.57
EPS (₹)	1.29	1.16	1.38	11.4%	(6.4%)	3.51	3.89	(9.7%)	5.25

*Total Income includes Other Income

#On account of mark to market valuation on Investment

QUARTER'S PERFORMANCE (STANDALONE)

- Total Income of ₹ 1,653.84 Lakh as compared to ₹ 2,442.21 Lakh on Y-o-Y basis.
 - Income from Product Transportation Service decreased marginally from ₹ 793.08 Lakh to ₹ 792.41 Lakh.
 - Income from Hiring Construction Machineries decreased from ₹ 391.36 Lakh to ₹ 62.39 Lakh.
 - Income from Other Support Services decreased from ₹ 813.92 Lakh to ₹ 411.84 Lakh.
 - Other Income decreased from ₹ 443.85 Lakh to ₹ 387.20 Lakh.
- Net Profit decreased marginally from ₹ 207.67 Lakh to ₹ 195.13 Lakh.
- The Company has taken into account the impacts of COVID-19 in preparation of the financial results, including but not limited to its assessment of liquidity and going concern assumption, recoverable values of its financial and non-financial assets, impact on revenues and on cost budgets. The Company has considered internal and certain external sources of information up to the date of approval of the standalone and consolidated financial results for the quarter / nine months and expects to recover the carrying amount of its assets. Post unlocking of the lockdown the Company's operations are gradually stabilising.





The Company continues to provide infrastructure support services namely transportation of petroleum products and water through pipelines, construction machinery on hire, and other support services to Reliance Industries Group, with a substantial portion provided to Reliance Industries Limited.

The Company presently does not have any expansion plans on the anvil.

